

APH

Code

Company name An Phat Holdings Joint Stock Company

Date 06/28/2021

Subject Resolution on the AGM 2021

Content:

An Phat Holdings Joint Stock Company announces the Resolution of Annual General Meeting 2021 dated June 25, 2021 with the following contents:

- 1) Approving the business result in 2020:
 - Net revenue: 8,485 billion dongs
 - Profit after tax: 242 billion dongs
- 2) Approving the business plan for 2021:
 - Net revenue: 12,000 billion dongs
 - Profit after tax: 590 billion dongs
 - Dividend: 10%.
- 3) Approving the report on the BOD activities.
- 4) Approving the report from the Supervisory Board.
- 5) Choosing an auditing firm for fiscal year 2021.
- 6) Approving the remuneration of the BOD and Supervisory Board in 2020 and plan for 2021.
- 7) Approving the audited financial statements in 2020.
- 8) Approving to issue shares to raise capital:
 - Estimated issue volume: 20,000,000 shares
 - Total issue value: VND200,000,000,000
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be distributed other investors.
- 9) Approving to issue bond:
 - Bond type: non-convertible bond
 - Par value: VND100,000
 - Number of bonds expected to issue: 800,000 bonds
 - Total value of bonds expected to issue: VND800,000,000,000

- Issue price: 100% of par value
- Bond form: book-entry
- Issue date: Authorizing the Board of Directors to decide
- Maximum interest rate: Authorizing the Board of Directors to decide
- Bond term: Authorizing the Board of Directors to decide
- Issue method: Authorizing the Board of Directors to decide.

10) Approving the list of members of the BOD in the term 2017-2022:

- Pham Anh Duong – Chairman of the BOD
- Mr. Dinh Xuan Cuong – member
- Mr. Nguyen Le Trung – member
- Mr, Pham Do Huy Cuong – member
- Ms. Nguyen Thi Tien – member
- Mr. Nguyen Le Thang Long – member
- Mr. Nirav Patel Sudher– member
- Mr. Lim Heon Young– member.